

PRESS RELEASE

Paris, 9 April 2013

SOCIETE GENERALE CORPORATE & INVESTMENT BANKING CLOSES THE FINANCING OF AN AIRBUS A380-800 DELIVERED TO THAI AIRWAYS

Societe Generale Corporate & Investment Banking acted as Mandated Lead Arranger, Facility Agent, National Agent and Security Trustee for the financing of the 4th Airbus A380 aircraft delivered to Thai Airways. The innovative facility structure is guaranteed by the Export Credits Guarantee Department, the United Kingdom export credit agency, and has been successfully placed with an institutional investor illustrating the growing trend of institutional investors to fund such transactions.

This illustrates Societe Generale Corporate & Investment Banking's commitment to the airline industry and the on-going implementation of the Originate-to-Distribute strategic model. Societe Generale Corporate & Investment Banking continues to work with its key clients of the aviation world to connect them with institutional investors keen on funding hard assets in the real economy.

Press contact:
Ila Kotecha
+44 20 7676 6804

SOCIETE GENERALE
PRESS OFFICE :

LAETITIA MAUREL
+33(0)1 42 13 88 68
Laetitia.a.maurel@socgen.com

SOCIETE GENERALE
CORPORATE & INVESTMENT
BANKING :

JASVANT SINGH
+44 20 7762 5260
Jasvant.singh@sgcib.com

MURRAY PARKER
+44 20 7676 6771
Murray.parker@sgcib.com

ILA KOTECHA
+44 20 7676 6804
ila.kotecha@sgcib.com

SOCIETE GENERALE
SG CIB
75886 PARIS CEDEX 18
www.sgcib.com

A FRENCH CORPORATION WITH SHARE CAPITAL
OF EUR 976,447,673.75
552 120 222 RCS PARIS

Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

More than 154,000 employees, based in 76 countries, accompany 32 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- Retail banking in France with the Societe Generale branch network, Credit du Nord and Boursorama;
- International retail banking, with a presence in Central and Eastern Europe, Russia, in the Mediterranean basin, in Sub-Saharan Africa, in Asia and in the French Overseas Territories;
- Corporate and investment banking with a global expertise in investment banking, financing and global markets.

Societe Generale is also a significant player in specialised financing and insurance, private banking, asset management and securities services.

Societe Generale is included in the socially-responsible investment indices FTSE4Good and ASPI.

For more information, you can follow us on twitter @societegenerale or visit our website www.societegenerale.com.

Societe Generale Corporate & Investment Banking

At the core of Societe Generale's universal banking business model, the Corporate & Investment Bank is a well-diversified and leading player with nearly 12,000 professionals present in 33 countries across Europe, the Americas and Asia-Pacific.

Standing by its clients across sectors, the Corporate & Investment Bank tailors solutions for them by capitalising on its worldwide expertise in **investment banking, global finance, and global markets**.

- For **Corporates, Financial Institutions** and **public sector**: providing a global advisory approach (M&A, debt, equity transaction, capital structure, and asset & liability management), as well as quality capital raising solutions across the debt and equity spectrum, optimised financing and expert risk management responses notably in the realm of foreign exchange and rates derivatives.
- For **investors**: offering reliable and sound investment opportunities and risk management solutions through its integrated global markets platform delivering seamless access to markets (equity, rates, credit, currencies, commodities and derivatives), as well as advice and solid financial engineering, quality of execution and forwardlooking research across asset classes.

www.sgcib.com